

WADALA COMMODITIES LIMITED

Regd. Office : Plot No. - 5, New Industrial Area No.1,
Mandideep, District - Raipur, Bhopal - 462 046 (M.P.)

**UNAUDITED FINANCIAL RESULTS
FOR THE QUARTER ENDED 30TH JUNE 2011**

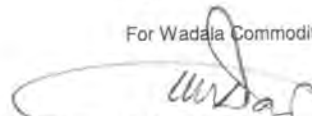
(₹. in Lac)

| Sr. No. | PARTICULARS | Quarter ended | Quarter ended | Year Ended |
|---------|--|---------------------------|---------------------------|---------------------------|
| | | 30th June (Unaudited) | 30th June (Unaudited) | 31st March (Audited) |
| | | 2011 | 2010 | 2011 |
| 1 | (a) Net Sales /Income from Operations | - | - | - |
| | (b) Other Operating Income | - | - | - |
| | Total Income | - | - | - |
| 2 | Expenditure | | | |
| | a) (Increase) / Decrease in stock in trade and work in progress | - | - | - |
| | b) Consumption of raw materials | - | - | - |
| | c) Purchase of traded goods | - | - | - |
| | d) Employees cost | 0.50 | 0.48 | 1.89 |
| | e) Depreciation | - | - | - |
| | f) Advertisement Expenses | 0.29 | 0.17 | 1.33 |
| | g) Establishment Expenses | 0.23 | 0.23 | 0.90 |
| | h) Legal & Professional Expenses | 2.83 | 2.41 | 5.87 |
| | i) Printing & Stationery | 0.64 | - | 0.56 |
| | j) Postage & Courier | 0.60 | - | 0.54 |
| | k) Other Expenditure | 0.20 | 0.03 | 2.05 |
| | Total Expenditure | 5.28 | 3.32 | 13.14 |
| 3 | Profit From Operations before other Income,interest and Exceptional Items (1-2) | (5.28) | (3.32) | (13.14) |
| 4 | Other Income | 1.85 | 1.50 | 9.64 |
| 5 | Profit before Interest and Exceptional Items (3+4) | (3.43) | (1.82) | (3.50) |
| 6 | Interest and Financial charges | - | - | 0.03 |
| 7 | Profit(+)/Loss(-) from Ordinary Activities before tax (7) | (3.43) | (1.82) | (3.53) |
| 8 | Tax expense | 0.00 | 0.00 | - |
| 9 | Net Profit(+)/Loss(-) for the period (10) | (3.43) | (1.82) | (3.53) |
| 10 | Paid-up equity Share Capital | 216.26 | 216.26 | 216.26 |
| 11 | Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year | - | - | - |
| 12 | Earnings Per Share (EPS) | | | |
| | a) Basic and diluted EPS before Extraordinary items (not on annualised basis) Rs. | (0.06) | (0.06) | (0.21) |
| | b) Basic and diluted EPS after Extraordinary items (not on annualised basis) Rs. | (0.06) | (0.06) | (0.21) |
| 13 | Public Shareholding | | | |
| | Number of shares | 10,579,603 | 10,579,603 | 10,579,603 |
| | Percentage of Shareholding | 48.92 | 48.92 | 48.92 |
| 14 | Promoters and Promoter group Shareholding | | | |
| | a) Pledged/Encumbered | | | |
| | - Number Of Shares | - | - | - |
| | - Percentage of Shares(as a% of the total share holding of promoter group | - | - | - |
| | - Percentage of Shares(as a% of the total share Capital of the Company) | - | - | - |
| | b) Non-Encumbered | | | |
| | - Number Of Shares | 11,046,635 | 11,046,635 | 11,046,635 |
| | - Percentage of Shares(as a% of the total share holding of promoter group | 100 | 100 | 100 |
| | - Percentage of Shares(as a% of the total share Capital of the Company) | 51.08 | 51.08 | 51.08 |

Notes :

- These results were taken on record at the meeting of the Board of Directors of the Company held on July 30, 2011 and have been subject to limited review by Statutory Auditors and are being published in accordance with Clause 41 of the Listing Agreement.
- The Company's only business is bulk trading of vegetable oils which is its only primary business segment: Hence there is no identifiable secondary segment.
- In view of uncertainty of profits in the future to off-set brought forward losses, the Company has not recognised Deferred Tax Asset.
- Basic and Diluted EPS is calculated after providing for prorata dividend on Preference Shares.
- The figures are recast and regrouped wherever necessary.
- Information on investor complaints pursuant to clause 41 of the listing agreement for the quarter ended June 30,2011
Complaints outstanding as on April 01, 2011 : Nil
Complaints received during quarter ended June 30, 2011 : Nil
Complaints resolved during quarter ended June 30, 2011 : Nil
Complaints outstanding as on June 30, 2011 : Nil

For Wadala Commodities Limited



K. K. Dastur
Chairman

Place : Mumbai
Date : July 30, 2011